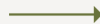




Guide Your Clients With Confidence

With our checklists, flowcharts, and
summary guides, you can:



Learn more at fpPathfinder.com



Systematically uncover planning issues with interactive versions of our guides:

- ✓ Avoid surprises in client meetings
- ✓ Create efficiencies in your business
- ✓ Provide a consistent planning process



Provide more value to your clients by showing the client white labeled versions of our guides to match your firm:

- ✓ Uncover more planning issues
- ✓ Facilitate better conversations
- ✓ Communicate planning concepts easily



Stop missing planning issues for clients:

- ✓ 100+ guides cover the most common planning situations
- ✓ New guides are added monthly
- ✓ Guides are updated as rules change

Note to students: Sign up for fpPathfinder and receive a 10% discount when you use this [registration link](#).